

## Team 5 Charter for TECM 5191: Single Source Project

### Goals

Our Team's main goal is to demonstrate a single source solution for our client, Content Rules, that would allow their prospective client, Tech Company to:

- update content once across all related products and publications
- make content searchable online
- produce print for those customers who want it
- create consistency across the different content creators/approvers who own different parts of the related products
- personalize print content for different customers and product versions when possible

We intend to meet the above goal's criteria by delivering a **proof of concept** for print and web delivery of Zen4 content that will be organized in phases.

- In phases 1 -3 Team members will work individually on CSS, MadCap Flare and Topic-based & Structured-authoring Tutorials to develop the skills to contribute to this project.
- In phase 4, Team members will develop a **content model** using a portion of Tech Company's Zen4 content inventory that will include the following micro-level and macro-level deliverables:
  - a content audit (topic categorization and creation of topic templates)
  - information grouping, taxonomy development, and metadata creation

This will result in a successful project with deliverables we'll be proud to add to our portfolios. We will strive to create high-quality content, communicate with each other effectively and constructively, maintain a positive working environment, and complete our work on time.

### Team Member Contact Info and Roles

Name	Phone/Text	Email	Team Roles (strengths)
Team Member #1	123-456-7890	Member1@myunt.edu	<p>Team manager (organizer, Trello, Slack).</p> <ul style="list-style-type: none"><li>● Keep the project on schedule by publicizing deadlines and responsibilities in the task schedule and setting meeting agendas.</li><li>● Work on Phases 1 and 2 individual tutorial tasks</li><li>● Team lead Phase 3: Content Model - content audit micro tasks (topic categorization, creation of topic templates)</li><li>● Assist with Phase 4: Proof of Concept</li></ul>

			<ul style="list-style-type: none"> <li>● Personal goal: earn an A while honoring work of other teammates.</li> </ul>
Maria	123-456-7890	MariaCervantes3@myunt.edu	<p>Team member (supporter, information management).</p> <ul style="list-style-type: none"> <li>● Offer to help other members with their tasks.</li> <li>● Manage disagreements by referring to details documented in the team charter, project assignment.</li> <li>● Work on Phases 1 and 2 individual tutorial tasks</li> <li>● Team Lead Phase 3: Content Model – macro tasks (group information, taxonomy, and metadata tasks)</li> <li>● Assist with Phase 4: Proof of Concept</li> <li>● Personal goal: earn an A while honoring work of other teammates.</li> </ul>
Team Member #3	123-456-7890	Member3@myunt.edu	<p>Team member (editor, Technical Writer and some Wordpress experience).</p> <ul style="list-style-type: none"> <li>● Remind other members of requirements.</li> <li>● Review draft deliverables prepared by team members.</li> <li>● Work on Phases 1 and 2 individual tutorial tasks</li> <li>● Assist with Phase 3 Content Model tasks</li> <li>● Team Lead on Phase 4: Proof of Concept</li> <li>● Personal goal: earn an A while honoring work of other teammates.</li> </ul>

## Ground Rules

- **Attend meetings:** Come to all meetings prepared to discuss the assigned agenda goals to ensure you and your team stays on schedule. Provide 24-hour notice if you're unavailable to meet; if there's an emergency then message the team.
- **Do your job:** Know your role as a group member and fulfill all the requirements that you are expected to do on time.
- **Respect each other:** Respect the opinions, feelings, and time of others.
- **Give your best effort:** Don't turn in unacceptable work and always look for ways that we can improve.

## Procedure When Ground Rules are Broken

- **1<sup>st</sup> time:** Discuss with team privately or at group meeting (or via Slack/phone call if necessary).
- **2<sup>nd</sup> time:** Inform Dr. LAM
- **3<sup>rd</sup> time:** Team member is subject to firing.

## Potential Obstacles & Solutions

- **Time Constraints:** We will create agendas for each group meeting to make the most of our time.
- **Schedule Conflicts:** We will meet every Tuesday at 8 PM or as needed until the project is complete. This time works for each one of our schedules.
- **Disorganization:** We will plan each meeting agenda and milestone in our project. We will all read and agree to follow the information listed in the assignment descriptions.
- **Missed Deadlines:** Each team member is responsible for notifying the team if a deadline will be missed. If a deadline is missed without the responsible team member offering notice, then another team member will assume responsibility for the deliverable.

## Communication Plan

Type	Urgent Messages (Need response within 24 hours)	Other Messages
<i>Private (one-on-one)</i>	<ol style="list-style-type: none"> <li>1. DM on Slack</li> <li>2. Text</li> <li>3. Phone call</li> <li>4. Zoom meeting</li> </ol>	<ol style="list-style-type: none"> <li>1. Post to team channel on Slack (attach files or links as needed)</li> <li>2. Weekly Zoom meetings (at date and time indicated above)</li> </ol>
<i>Group Communication</i>	<ol style="list-style-type: none"> <li>1. Post to team channel on Slack (attach files or links as needed)</li> <li>2. Zoom meeting</li> </ol>	
<i>File Storage</i>	<ol style="list-style-type: none"> <li>1. Post to team channel on Slack (attach files or links as needed)</li> </ol>	<ol style="list-style-type: none"> <li>1. Store and access all files for the team project in Microsoft SharePoint/OneDrive or MadCap Central.</li> </ol>